

LIST OF CREDITORS

LIST OF CLAIMS RECEIVED UP TO 1ST FEBRUARY 2021 FROM OPERATIONAL CREDITORS EXCEPT WORKMEN AND EMPLOYEES

FORM B

(Amount in Rs)

Sr. No.	Name of Operational Creditor	Claim Submitted	Claim Under Verification	Claim Admitted	Claim Not admitted	Reasons for Non admission of claim
1	METRO INFRASYS PVT LTD	54,69,830.00	-	-	54,69,830.00	Amount already paid
2	HOPE TRADERS	59,05,429.60	-	59,05,429.60	-	
3	V R TECHNICHE CONSULTANTS PVT LTD	11,52,073.00	-	11,52,073.00	-	
4	DSK Legal (Form F)	-	-	-	-	Wrong claim form submitted without mentioning claim amount
5	AKHILESH KUMAR	8,87,213.00	-	5,26,153.00	3,61,060.00	Amount already paid
6	DEPUTY COMMISSIONER OF INCOME TAX NEW DELHI (Form C)	38,79,70,636.00	-	-	38,79,70,636.00	Wrong claim form submitted
	Total	40,13,85,181.60	-	75,83,655.60	39,38,01,526.00	

LIST OF CLAIMS RECEIVED UP TO 1ST FEBRUARY 2021 FROM FINANCIAL CREDITORS

FORM C

(Amount in Rs)

Sr. No	Name of Financial creditor	Claim Submitted	Claim Under verification	Claim Admitted		Claim Not admitted
				Secured	Unsecured	
1	PHOENIX ARC PRIVATE LTD _ TRUST FY 19-19 _ For Yes Bank	2,25,02,97,932.00	-	2,25,02,97,932.00	-	-
2	PHOENIX ARC PRIVATE LTD _ TRUST FY 20-12 _ For Bank of Maharashtra	1,40,56,89,490.00	-	1,40,56,89,490.00	-	-
3	PHOENIX ARC PRIVATE LTD _ TRUST FY 19-15 _ For Federal Bank	1,04,55,27,633.00	-	1,04,55,27,633.00	-	-
4	PHOENIX ARC PRIVATE LTD _ TRUST FY 20-11 _ For INDIAN OVERSEAS BANK	2,24,59,39,264.36	-	2,24,59,39,264.36	-	-
5	PHOENIX ARC PRIVATE LTD _ TRUST FY 20-19 _ For INDIAN BANK	1,47,62,31,332.49	-	1,47,62,31,332.49	-	-
6	PHOENIX ARC PRIVATE LTD _ TRUST FY 20-18 _ For PUNJAB & SINDH BANK	1,40,25,50,177.34	-	1,40,25,50,177.34	-	-
7	CORPORATION BANK *	2,57,69,69,818.75	-	2,28,81,83,805.66	-	28,87,86,013.09
8	BANK OF INDIA (Unsecured) **	26,88,02,517.28	-	-	26,88,02,517.28	-
Total		12,67,20,08,165.22	-	12,38,32,22,152.13	26,88,02,517.28	28,87,86,013.09

Page | 2

Note:

Claims received from all parties are under further verification/validation and same may be updated as per any additional information which may be received or further review of submitted documents in future.

PAPL has submitted six claims through various Trust as mentioned in the table.

#NCLT order dated 3rd January 2020 which received on 7th January 2020, so based on this all financial creditors submitted their claim as on 7th January 2020, but CIRP commencement date is 3rd January 2020, so claim amount of Financial creditors will reduce accordingly.

*Corporation Bank considered date of NPA as 29th May 2015 and charged additional interest of Rs.44.80 Crores from 29th May 2015 whereas based on the documents provided date of NPA would be June 2018 and additional Interest will be Rs.15.91Crores

** Bank of India has made a claim of Rs.26.88Crores to PHPL against Corporate guarantee given by PHPL against loan facilities availed by Gammon Infrastructure Projects Limited(GIPL) and the same is admitted subject to payments will be made by (GIPL).

LIST OF CLAIMS RECEIVED UP TO 1st FEBRUARY 2021 FROM WORKMEN AND EMPLOYEES

FORM D

(Amount in Rs)

Sr. No.	Name of Employee	Claim Submitted	Claim Under Verification	Claim Admitted	Claim Not admitted	Reason for Not admission
1	PRAVIN MARATHE (EMP CODE- H020)	20,548.00	-	18,198.00	2,350	Interest claimed on principle portion is not admitted
	Total	20,548.00	-	20,548.00	2,350	

DETAILS OF SECURITY INTEREST FOR ABOVE CLAIMS

Sr No	Brief details of security	Nature of Charge
1	<p>Charge on all immovable and movable properties of borrower including following movable and immovable properties: -</p> <p><u>Immovable Properties</u></p> <p>All that piece and parcel of the freehold, Non-agricultural land bearing plot no 49, Gut no 23, admeasuring 251 sq mtrs, situated in village Kamare, Talathi Sajja Naveli, Taluka Palghar District Thane, within the limit of Palghar, sub registration dist of Palghar, in the state of Maharashtra together with building, erections, godowns and constructions of every description, which are standing, erected or attached or shall anytime hereinafter during continuous of the security hereby constituted be erected and standing as attached hereto by excluding project assets</p> <p>Bounded by: East: Plot No. 50 West: Road Between road South: Compound North: plot No 48</p> <p><u>Movable Properties:</u> The whole of movable properties of borrower including its movable plant and machinery, machinery spare tools and accessories, vehicles, furniture and fixtures and other movables excluding project assets.</p>	First pari passu charge
2	All intangible assets but not limited to goodwill, undertaking and uncalled capital of borrower.	First pari passu charge
3	All the receivable / revenues of borrower from project	First pari passu charge
4	All the Accounts of the Borrower including Escrow Account and the sub-accounts (or any account in subs tuition thereof) that may be opened in accordance with this agreement and supplementary Escrow Agreement or any of the other projects/ financing agreements and all funds from time to time deposited therein and all authorized investments or other securities representing all amounts credited thereto save and except the sums saying to the credits of the company sub account (distribution account) and the gains and profits arising out of the investments made in any other securities from the company sub account, provided the charge over the escrow account and the sub accounts shell to be to the extended permissible as per the priority specified in concession and escrow account and financing agreement	First pari passu charge

5	Borrowers receivable, Insurance policies and government, Approvals of the Borrower	First pari passu charge
6	Pledge of shares Aggregating to 30% of the paid up Equity Capital of the Borrower in form and manner to the satisfaction of Lender	First pari passu charge
7	Non disposal undertaking (NDU) for 21% of the paid up equity capital of the Borrower on form and manner to the satisfaction of Lenders. After Commencement of Commercial Operations, the Borrower can approach the Lenders for release of full/part of the NDU and such request shall not be unreasonably withheld	First pari passu charge
8	By way of assignment or creation of security interest on: (a) all the right, title, interest, benefits, claims and demands whatsoever of the borrower under the concession agreement and the project documents, (b) all the right, title, interest of the borrower to and under all the government approvals. (c) all the right, title, interest, benefits, claims and demands of the borrower in any letter of credit, guarantee, including contractor guarantees and liquidated damages by any party to the project documents, (d) all the right, title, interest, benefits, claims and demands of the borrower under all insurance contracts.	First pari passu charge
9	Corporate Guarantee of M/s Gammon Infrastructures Projects Limited	First pari passu charge